

sage X3

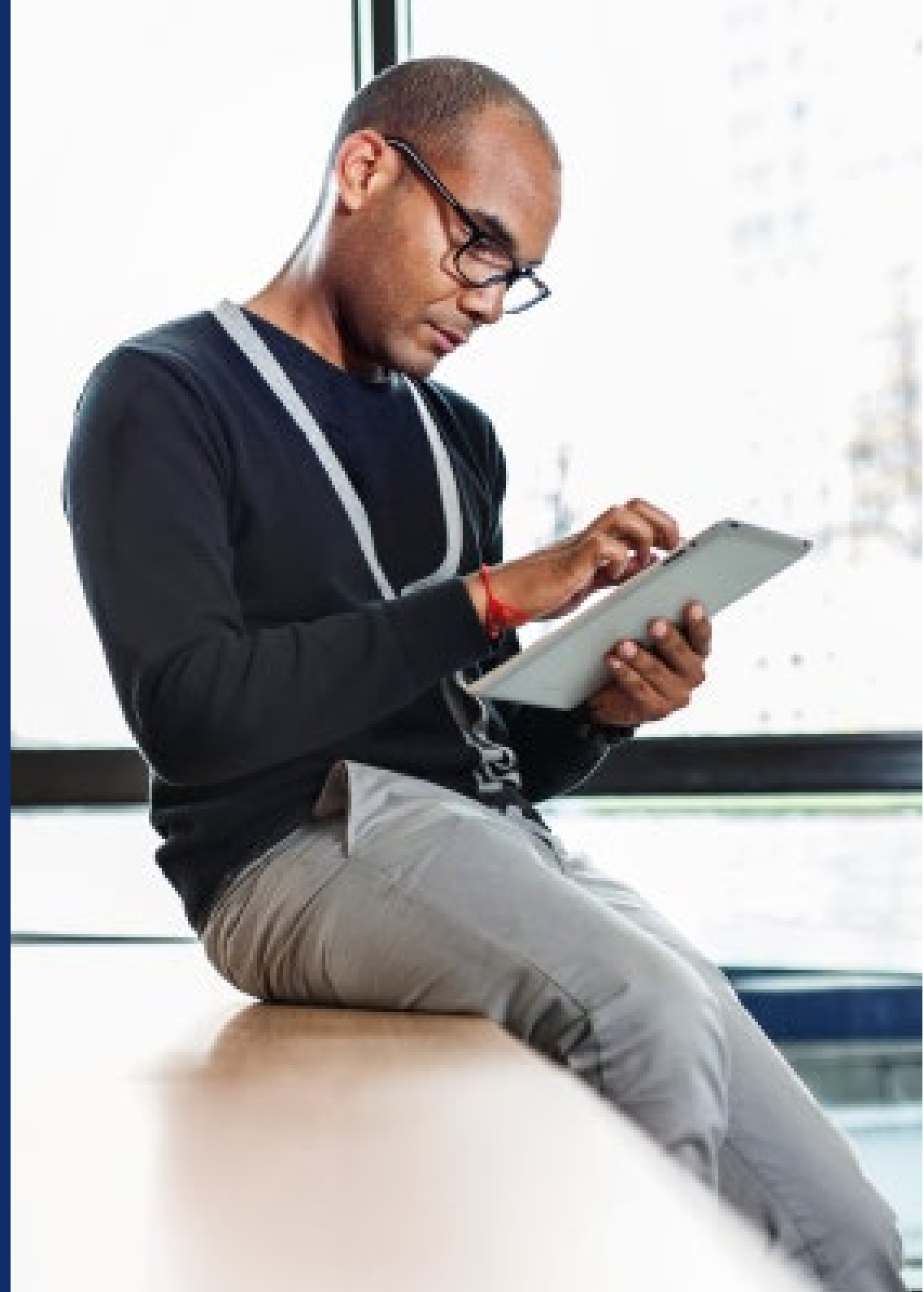
What's new?

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1 Key Improvements

Versioning & Change Control Management

Ensure a systematic approach in managing all changes made to a product or system. Enables user to make a change, review the potential impact and send on for approval. You have full traceability, secure in the knowledge that only authorized persons may make changes.

Versioning manages changes on a product and bill of material. You can control the possibility to use a product for a version number in different flows (Sales, Purchases, Manufacturing, Subcontracting, Stock issues).

EDI

Perform secure data exchanges for Sales and Purchases events with the provision of universal EDI formats according to EDI partners, companies or your own business partners rules.

Logistics

Make efficient choices around long distance Purchases / Suppliers and optimize your freight costs and quantities according to containers' capacities.

Maximize shipments from a Supplier to reduce transportation costs (Ability to identify other products and options around supplier, view product trend analysis for order purposes).

Optimize freight costs by ordering based on Container capacity (Container selection to identify weight & volume capacity, compare selected lines with available capacity, manually enter Weight & Volume fields when needed)

Purchasing based on order costs (Ordering additional items to take advantage of free freight, adhere to minimum or maximum order amounts)

Sage X3 now allows for better global planning and product shipments by tracking the movement of incoming goods containers from your supplier to you.

2 Financial Management

Sage Pay Integration (UKI)

Manage online, face to face, and phone payments using Sage X3 data. It expands on the current credit card integration to allow Sage Pay processing in UK/I market along with Sage Exchange in the NA market. Generic Sage X3 credit card processing makes way for integrations with other Payment gateway processors.

Bank files SEPA

Setup contexts where BIC is optional (at the company level).

Bank files XML

Define XML bank files for Direct Debit or Credit Transfer as and when required by banks.

New mobile Apps for Fixed Assets

Access, track and manage your physical assets from your handheld device.

Tax declaration

Activate tax declaration process according to legislation.

Payment balance declaration

Prepare periodic statistical declarations for non-resident payments and/or receivables/liabilities. This feature adds the ability to create user-defined extraction rules, including selection criteria around events, grouping criteria and content.

Factoring

Outsource payment collections from customers. Automate a large part of the end-to-end factoring process for more flexibility, ease and accuracy, including control of the financial risk, costs and posting rules for receipts and payment notifications.

3 Sales Management

Manual hold on sales order

Manage hold functions easier and faster.

Sales quotes types & sales orders generation

Define different rules, process and document counters for different types of sales quotes/orders.

Inter-site, price recalculation on sales order

Selective price calculations for inter-site sales orders

Tax control on sales documents

Consistent tax controls amongst varying document types in the Sales process, across multi-legislations with complex tax rules. Prevents incorrect setup by identifying correct tax codes per sales document.

Send email from Helpdesk

Send an email from the 'Service requests' or the 'Service responses' functions. A new button 'Send email' is available on the right list on the menu 'Functions'.

Hyperlinks and rich texts management in Outlook interface

Manage rich texts and hyperlinks in the synchronization with Outlook. With this improvement, the synchronized elements contain hyperlinks allowing users to directly access Sage X3 functions through Outlook elements

Credit level control & price control in inter-sites

Better manage costs of internal transfers

Credit level message in deliveries

Improved credit control

Control on invoicing elements (distribution tax rules)

Improved management of discount policy when working with multiple tax levels on the same document

Intrastat and subcontracting

Setup movement rules & natures to declare subcontracting flows.

4 Compliance

Compliance requirement for Belgium

- Tax on prepayment

Compliance requirement for Switzerland

- Bank ID management
- Post codes import templates

Compliance requirement for Germany

- Discount management
- Previous balance display in account inquiry
- Consistency controls in inquiries (ELSTER)
- German recapitulative statement

Improvements to compliance requirements for Portugal

- Inventory communication
- Invoice cancellation
- Legislation specific message on sales invoices
- Return Communication
- IES

Compliance requirement for Spain

- Tax process (Credit note)

Compliance requirement for France

- Tax assistance for investment (Law Macron)

5 Platform

Breadcrumbs

Know exactly where you are and what screen you are using

New keyboard shortcuts

Faster navigation

New mobile web client

Easy access to your core business information from any device with personalized mobile dashboards and favourites.

Easier Updates

Launch and update with one click, patch from a simple .zip file. Select to update optional patches or just the core. Version validations on folders being updated.

Consistency Tool for Customizations

Check customizations made on a folder and validate that they are in compliance with the Sage X3 update best practices. It will identify any changes between the standard Sage X3 and the customer folder and classify them as risks that should be improved in the future, identify errors that will create patching issues.

Calendar widget

A better view of the different events in your portal.

Web Services Testing Tool

Analyze bottlenecks and volume access control by access codes.

Secure node.js platform

Use SOAP web services on node.js to improve cloud compliancy, deploy web services easier and retain compatibility with pre existing web services still based on Sage X3 objects and subprograms.

Use new APIs in interactive mode to manage HTTP calls to an external web server, Batch task creation, Send rich mails and manage asynchronous calls in Syracuse mode.

Load balancing sessions

Optimize exchanges based on the volume of data.



About Sage X3

Sage X3 is the business management solution of choice to grow and keep a lean, agile organization. Companies looking to take back control of operations and scale with minimal overhead costs can benefit from enterprise-class functionality of Sage X3 to manage the entire business faster than ever before, from manufacturing to distribution operations and financials, locally and internationally. It's time to adopt a faster, simpler, more flexible business management solution.

About Sage

Sage energizes the success of businesses and their communities around the world through the use of smart technology and the imagination of our people. Sage has reimagined business and brings energy, experience and technology to inspire our customers to fulfil their dreams. We work with a thriving community of entrepreneurs, business owners, tradespeople, accountants, partners and developers who drive the global economy. Sage is a FTSE 100 company with 14,000 employees in 24 countries. For more information, visit www.sage.com



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